

One Big Beautiful Bill – Tax Change Overview

Overview of the "One Big Beautiful Bill," its implications, and how it will affect you and your business.

Hosted by: Presidio Partners

Warren Coughlin, CFP®, FA-PWM, Senior Vice President – Wealth Management

Speakers: Andrea Sanft, Senior Wealth Strategist, Advanced Planning – UBS Financial Services Inc.

Wednesday, July 23 from 11-11:45 pm PT

RSVP to receive Teams meeting details

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